GROCERY STORE FRESH POTATO SALES

JANUARY - DECEMBER 2024

| | DOLLAR SALES | | | VOI | UME SALES | GROCERY PRICE PER POUND | | | |
|------|---------------------|----------------|---|--------|----------------|----------------------------|--------|----------------|--|
| | Sales | % Change vs YA | | Sales | % Change vs YA | | Sales | % Change vs YA | |
| 2024 | \$4.07 B | -4.9% | | 4.44 B | 3.0% | | \$0.92 | -7.7% | |
| 2023 | \$4.28 B | 7.2% | | 4.30 B | -1.0% | V | \$0.99 | 8.4% | |
| 2022 | \$3.99 B | 16.1% | | 4.35 B | -0.4% | V | \$0.92 | 16.5% | |
| 2021 | \$3.44 B | -6.7% | V | 4.37 B | -9.7% | V | \$0.79 | 3.4% | |
| 2020 | \$3.69 B | 21.6% | | 4.84 B | 14.9% | | \$0.76 | 5.8% | |

Potato Type Sales

| | D ollar Sales | Dollars % Change vs YA | % of Dollar Sales | Volume Sales | Volume % C vs YA | - | % of Volume Sales | Grocery Price per Pound | Price % Change v |
|------------|-----------------|---------------------------|-------------------------|---------------|---------------------|---|-------------------------|----------------------------|------------------|
| Russet | \$2,013,585,681 | -8.8% | 49% | 2,840,556,159 | 6.5% | | 64% | \$0.71 | -14.4% |
| Yellow | \$791,414,742 | 5.2% | 19% | 697,691,331 | 5.5% | | 16% | \$1.13 | -0.2% |
| Red | \$590,760,121 | -9.8% | 15% | 494,484,108 | -12.4% | | 11% | \$1.19 | 2.9% |
| White | \$148,633,505 | -10.2% | 3.6% | 172,126,263 | -4.1% | V | 4% | \$0.86 | -6.3% |
| Petite | \$343,902,040 | 4.7% | 8.4% | 146,722,728 | 7.5% | | 3% | \$2.34 | -2.6% |
| Medley | \$123,826,023 | 10.1% | 3.0% | 57,186,947 | 12.5% | | 1% | \$2.17 | -2.2% |
| Fingerling | \$16,977,663 | 11.6% | 0.4% | 6,230,300 | 12.3% | | 0.1% | \$2.73 | -0.6% |
| Purple | \$1,521,179 | -9.5% | 0.04% | 533,468 | -8.7% | | 0.01% | \$2.85 | -0.9% |
| All Other | \$42,451,783 | -6.1% | 1.0% | 21,744,894 | -45.8% | V | 0.5% | \$1.95 | 73.2% |
| TOTAL | \$4,073,072,736 | -4.9% | | 4,437,276,198 | 3.0% | _ | | \$0.92 | -7.7% |



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| CALI | ORNIA |
|----------------|---------------|
| Dollar Sales | \$347,909,200 |
| % Change vs YA | -5.5% |
| Volume Sales | 351,370,854 |
| % Change vs YA | 0.78% |

WEST **Dollar Sales** \$433,351,205 % Change vs YA -8.1% Volume Sales 521,954,313 % Change vs YA 2.1%

PLAINS Dollar Sales \$291,708,765 % Change vs YA -6.5% Volume Sales 355,863,884 % Change vs YA 4.2%

GREAT LAKES Dollar Sales \$590,256,177 % Change vs YA -3.5% Volume Sales 679,177,439 % Change vs YA 3.7%

Dollar Sales \$671,758,877 % Change vs YA -3.2% Volume Sales % Change vs YA 3.1%

NORTHEAST

677,452,975

The volume share of each region varies.

| | Volume Shar |
|----------------------|-------------|
| CALIFORNIA | 8% |
| WEST | 12% |
| PLAINS | 8% |
| GREAT LAKES | 15% |
| NORTHEAST | 15% |
| SOUTH CENTRAL | 12% |
| SOUTHEAST | 15% |
| MIDSOUTH | 14% |



| SOUTH | | |
|----------------|---------------|-----|
| Dollar Sales | \$427,159,831 | Do |
| % Change vs YA | -8.9% | % C |
| Volume Sales | 526,854,727 | Vo |
| % Change vs YA | -1.3% | % (|

SOUTHEAST ollar Sales \$704.257.377 Change vs YA -4.0% olume Sales 686.871.431 % Change vs YA

MIDSOUTH **Dollar Sales** \$606,671,304 % Change vs YA -2.9% Volume Sales 637.730.574 % Change vs YA

Pack Size Sales

| ·- | Dollar Sales | Dollars % Change vs YA | Dollar Share | Volume Sales | Volume % Change vs YA | Volume Share | Grocery Price per Pound | Price % Change vs YA |
|-----------------|-----------------|---------------------------|-----------------|---------------|--------------------------|-----------------|----------------------------|-------------------------|
| 1 - <2 lbs | \$711,306,561 | 5.2% | 21% | 278,530,566 | 7.1% | 7.2% | \$2.55 | -1.8% |
| 2 - 4 lbs. | \$390,849,405 | 5.3% | 11% | 267,368,283 | 6.8% | 6.9% | \$1.46 | -1.4% |
| 5 lbs. | \$1,651,063,476 | -7.1% | 48% | 2,192,537,554 | 0.6% | 56% | \$0.75 | -7.7% |
| 8 lbs. | \$152,270,077 | -0.1% | 4.4% | 208,819,294 | 23.8% | 5.4% | \$0.73 | -19.3% |
| 10 lbs. | \$441,715,721 | -12.0% | 13% | 875,050,238 | 4.6% | 22% | \$0.50 | -15.9% |
| > 10 lbs. | \$16,434,695 | -31.9% | 0.48% | 39,424,034 | -26.2% | 1% | \$0.42 | -7.8% |
| All Other Sizes | \$65,564,965 | -11.5% | 1.9% | 27,687,374 | -4.5% | 0.7% | \$2.37 | -7.4% |

Package Type Sales

| | Dollar Sales | Dollars % Change vs YA | Dollar Share | Volume Sales | Volume % Chai | ige Volume Share | Grocery Price per Pound | Price % Change vs YA |
|--------------------|---------------------|---------------------------|-----------------|---------------|---------------|---------------------|----------------------------|-------------------------|
| Bag | \$3,222,581,720 | -4.2% | 80% | 3,807,096,348 | 3.0% | 87% | \$0.85 | -7.0% |
| Bulk | \$606,987,403 | -10.7% | 15% | 493,825,320 | 0.65% | 11% | \$1.23 | -11.3% |
| Micro/Steamer | \$19,668,089 | 7.0% | 0.5% | 10,411,077 | 7.9% | 0.2% | \$1.89 | -0.8% |
| Single Wrapped | \$50,557,955 | -13.3% | 1.3% | 22,840,976 | -5.3% | 0.5% | \$2.21 | -8.4% |
| Tray | \$110,076,586 | 1.4% | 2.7% | 38,180,420 | 1.5% | 0.9% | \$2.88 | -0.1% |
| All Other Packages | \$25,895,350 | -9.5% | 0.6% | 10,822,283 | -1.7% | 0.2% | \$2.39 | -7.9% |



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Conventional and Organic

| | Dollar Sales | Dollars % Chavs YA | inge | % of Dollar Share | Volume Sales | Volum Change | % of Volume Share | Grocery Price per Pound | Price % Cha YA | ingevs |
|--------------|-----------------|--------------------|----------|-------------------------|---------------|-----------------|-------------------------|----------------------------|-------------------|--------|
| Conventional | \$3,834,982,364 | -5.8% | V | 94.8% | 4,265,703,513 | 2.5% | 97.2% | \$0.90 | -8.2% | V |
| Organic | \$208,855,218 | 8.6% | | 5.2% | 122,428,131 | 6.8% | 2.8% | \$1.71 | 1.7% | |

Calendar Year by Quarter January - December 2024

| , | DollarSales | Dollars % Change vs YA | Volume Sales | Volume % Change vs YA | Grocery Price per Pound | Price % Change vs YA |
|-----------------------|-----------------|---------------------------|---------------|--------------------------|----------------------------|-------------------------|
| January-March | \$1,071,610,555 | 0.8% | 1,156,783,570 | 7.7% | \$0.93 | -6.4% |
| April-June | \$945,617,122 | -8.5% | 1,005,050,673 | -0.2% | \$0.94 | -8.3% |
| July-September | \$977,349,057 | -8.6% | 1,024,144,663 | 5.1% | \$0.95 | -13.0% |
| October-December | \$1,078,496,002 | -3.6% | 1,251,297,292 | 0.1% | \$0.86 | -3.7% |
| January-December 2024 | \$4,073,072,736 | -4.9% | 4,437,276,198 | 3.0% | \$0.92 | -7.7% |

Five Year January - December Trends

| · · · · · · · · · · · · · · · · · · · | Dollar Sales | Dollars % Change vs YA | Volume Sales | Volume % Change vs YA | Grocery Price per Pound | Price % Change vs YA |
|---------------------------------------|-----------------|---------------------------|---------------|--------------------------|----------------------------|-------------------------|
| 2020 (January - December 2020) | \$3,687,002,960 | 21.6% | 4,837,672,934 | 14.9% | \$0.76 | 5.8% |
| 2021 (January - December 2021) | \$3,441,009,397 | -6.7% | 4,367,321,433 | -9.7% | \$0.79 | 3.4% |
| 2022 (January - December 2022) | \$3,995,457,010 | 16.1% | 4,351,688,500 | -0.4% | \$0.92 | 16.5% |
| 2023 (January - December 2023) | \$4,284,568,504 | 7.2% | 4,306,660,647 | -1.0% | \$0.99 | 8.4% |
| 2024 (January - December 2024) | \$4,073,072,736 | -4.9% | 4,437,276,198 | 3.0% | \$0.92 | -7.7% |